

THIS MEMORANDUM OF OIL AND GAS LEASE AGREEMENT, dated this 10th day of August, 2009, by and between Donald Wayt, single, 9 Gatts Court, Moundsville, West Virginia, 26041, hereinafter referred to as "Lessor" (whether one or more), and Trans Energy, Inc., whose address is P.O. Box 393, St. Marys, West Virginia 26170 hereinafter referred to as "Lessee".

WITNESSETH:

For and in consideration of One Dollar (\$1.00) and other good and valuable consideration paid by Lessee to Lessor and in further consideration of the covenants and conditions more particularly set forth in a certain lease between Lessor and Lessee dated , 2009 (hereinafter referred to as the "Lease"), Lessor does demise and let unto Lessee the following described premises situate in the District of Cameron, County of Marshall, State of WEST VIRGINIA;

Being Map 13, Parcel 15 containing 87.66 acres, more or less, (hereinafter referred to as the "Premises") for the purpose of exploring for by geophysical, seismic, and other methods, drilling, operating for, producing and removing oil and gas and all the constituents thereof.

Title to the Premises was inherited by Lessor from Willard R. Wayt, deceased.

1. To have and to hold the Premises for a term commencing 8/10, 2009 and terminating five years thereafter in the event that Lessee does not drill one well, and if such well is drilled for so much longer thereafter as oil or gas or their constituents are produced or are capable of being commercially produced. Lessee shall have the option to renew this lease for a like term for the same consideration.

IN WITNESS WHEREOF, the parties to this agreement have hereunto set their hands and seals this day and year first above written.

Lessor Signature:

Lessee Signature:

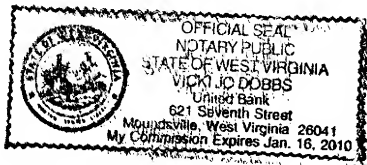
Donald Wayt

Mark D. Woodburn

Land Department Manager

STATE OF WVCOUNTY OF Marshall TO-WIT:

The foregoing instrument was acknowledged before me this 10th day of August, 2009, by Donald Wayt.



Jan. 16, 2010
My commission expires

Vicki Jo Dobbs
Notary Public

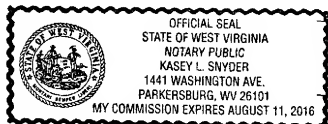
STATE OF WEST VIRGINIA

COUNTY OF Marshall TO-WIT:

The foregoing instrument was acknowledged before me this 12 day of August, 2009, by Mark D. Woodburn, Land Department Manager of Trans Energy, Inc., a Nevada corporation, on behalf of the corporation.

This document was prepared
by and is to be returned to:

TransEnergy
PO Box 393
St. Marys, WV 26170



Aug. 11, 2016
My Commission expires

Kasey L. Snyder
Notary Public

JAN PEST
MARSHALL County 10:35:16 AM
Instrument No 1273473
Date Recorded 08/20/2009
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Book-Page 684-469
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Additional \$6.00

TRANS ENERGY
P.O. BOX 393
ST. MARYS, WV 26170-0393

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 10th day of August, 2009, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 20th day of August, 2009 at 10:35 o'clock A.M.

TESTE:

Clerk.